

QTC AUD Bond Outstandings



UPDATE: 07-Jun-2024

[VIEW PREVIOUS QTC AUD BOND OUTSTANDINGS HERE](#)

QTC AUD BENCHMARK BOND OUTSTANDINGS

| BOND SERIES | | DOMESTIC FV (\$M) | | | |
|--------------|-----------|-------------------|-------------|--------------|---------------|
| Coupon | Maturity | Total | Week change | Month change | FY24 change* |
| 5.75% | 22-Jul-24 | 6,644 | 0 | 0 | -1,180 |
| 4.75% | 21-Jul-25 | 8,581 | 0 | 0 | 0 |
| 3.25% | 21-Jul-26 | 8,610 | 0 | 0 | 0 |
| 2.75% | 20-Aug-27 | 8,794 | 0 | 0 | 0 |
| 3.25% | 21-Jul-28 | 8,520 | 0 | 0 | 0 |
| 3.25% | 21-Aug-29 | 7,935 | 0 | 0 | 300 |
| 3.50% | 21-Aug-30 | 8,962 | 0 | 0 | 0 |
| 1.75% | 21-Aug-31 | 8,098 | 0 | 0 | 741 |
| 1.50% | 20-Aug-32 | 7,131 | 0 | 0 | 846 |
| 2.00% | 22-Aug-33 | 6,486 | 0 | 0 | 2,731 |
| 1.75% | 20-Jul-34 | 8,233 | 0 | 0 | 2,875 |
| 4.50% | 22-Aug-35 | 5,712 | 0 | 0 | 3,762 |
| 5.25% | 21-Jul-36 | 3,900 | 0 | 0 | 3,900 |
| TOTAL | | 97,606 | 0 | 0 | 13,975 |

QTC AUD GREEN BOND OUTSTANDINGS

| BOND SERIES | | DOMESTIC FV (\$M) | | | |
|--------------|-----------|-------------------|-------------|--------------|--------------|
| Coupon | Maturity | Total | Week change | Month change | FY24 change* |
| 2.50% | 06-Mar-29 | 1,730 | 0 | 0 | 0 |
| 1.25% | 10-Mar-31 | 1,500 | 0 | 0 | 0 |
| 1.50% | 02-Mar-32 | 3,065 | 0 | 0 | 0 |
| 4.50% | 09-Mar-33 | 3,500 | 0 | 0 | 0 |
| 4.75% | 02-Feb-34 | 2,750 | 0 | 0 | 2,750 |
| TOTAL | | 12,545 | 0 | 0 | 2,750 |

QTC AUD OTHER PUBLICLY ISSUED BOND OUTSTANDINGS

| BOND SERIES | | DOMESTIC FV (\$M) | | | |
|--------------|-----------|-------------------|-------------|--------------|--------------|
| Coupon | Maturity | Total | Week change | Month change | FY24 change* |
| 6.50% | 14-Mar-33 | 662 | 0 | 0 | 0 |
| 2.25% | 16-Apr-40 | 1,482 | 0 | 0 | 0 |
| 2.25% | 20-Nov-41 | 2,181 | 0 | 0 | 0 |
| 4.20% | 20-Feb-47 | 1,024 | 0 | 0 | 0 |
| 2.25% | 28-Oct-50 | 411 | 0 | 0 | 0 |
| TOTAL | | 5,760 | 0 | 0 | 0 |

QTC AUD FLOATING RATE NOTE OUTSTANDINGS

| BOND SERIES | | DOMESTIC FV (\$M) | | | |
|--------------|-----------|-------------------|-------------|--------------|--------------|
| Coupon | Maturity | Total | Week change | Month change | FY24 change* |
| 3m BBSW+23.5 | 25-Nov-24 | 2,300 | 0 | 0 | 0 |
| 3m BBSW+1 | 03-Mar-26 | 3,000 | 0 | 0 | 0 |
| 3m BBSW+9 | 15-Apr-27 | 3,500 | 0 | 0 | 0 |
| 3m BBSW+2.5 | 25-Feb-28 | 3,000 | 0 | 0 | 0 |
| 3m BBSW+33 | 06-May-30 | 1,750 | 0 | 0 | 1,750 |
| TOTAL | | 13,550 | 0 | 0 | 1,750 |

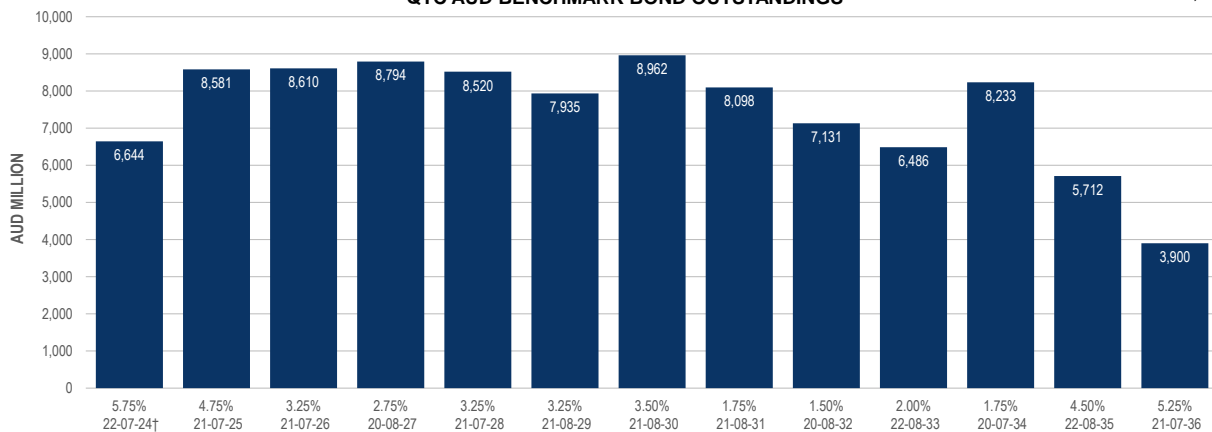
QTC AUD CAPITAL INDEXED BOND

| BOND SERIES | | DOMESTIC FV (\$M) | | | |
|--------------|-----------|-------------------|-------------|--------------|--------------|
| Coupon | Maturity | Total | Week change | Month change | FY24 change* |
| 2.75% | 20-Aug-30 | 261 | 0 | 0 | -1 |
| TOTAL | | 261 | 0 | 0 | -1 |

The 2.75% 20-Aug-30 outstandings do not include indexation of 167.1m.

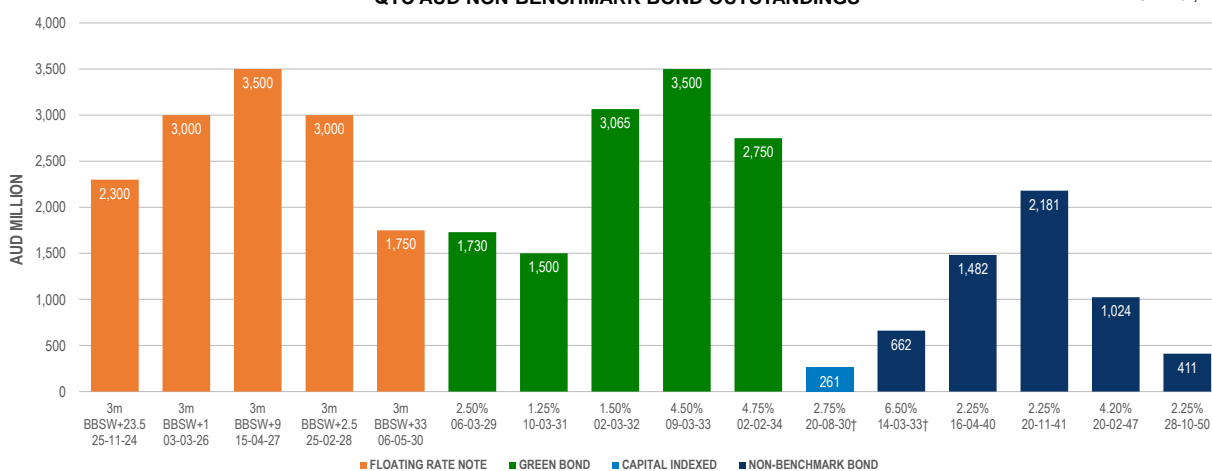
QTC AUD BENCHMARK BOND OUTSTANDINGS

TOTAL: 97,606



QTC AUD NON-BENCHMARK BOND OUTSTANDINGS

TOTAL: 32,116



*Important note:

FY24 change refers to changes in outstandings from the FY23-24 Borrowing Program release on the 13 June 2023. Face value has been rounded to the nearest million.

The 2.75% 20-Aug-30 outstandings do not include indexation of 167.1m.

† Not 144A Capable

QTC trades in its own securities in the open market. Such securities may be held, resold or cancelled at QTC's discretion. QTC may, as a lender of last resort, stock-lend its AUD bonds to its dealer panel members from time to time under a global master repurchase agreement. Any such stock-lent bonds are not included in the outstandings above.

Legal notice: This report is not an offer or sale of securities in the United States or any other jurisdiction. QTC securities may not be offered or sold in the United States or to any "U.S. person" (as defined in Regulation S under the U.S. Securities Act of 1933) without registration or an applicable exemption from the registration requirements of the U.S. Securities Act of 1933.

For daily bonds outstandings updates please visit www.qtc.com.au or QTC's Bloomberg Page - Bonds on issue <QTC#5 GO>