

more... potatoes than Ireland
pineapples than Hawaii
pork than Berlin
wool than Cardigan
wheat than Oklahoma

more beef than Texas
more sugar than anyone

... cotton than Egypt
dairy than Jersey
chickens than Kentucky
tomatoes than Solento
richer seas than Tahiti



Queensland
AUSTRALIA
endless opportunities

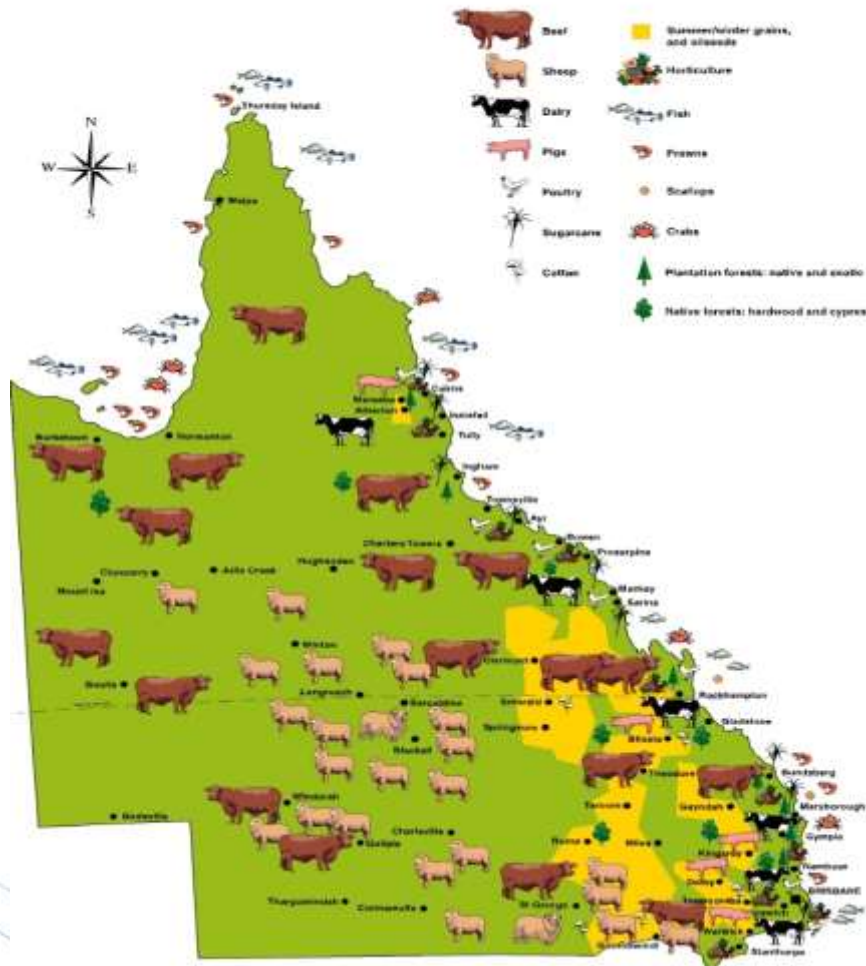
Introduction to Queensland's Primary Industries



- Total 'farmgate' value of Queensland primary industries 2014-15 - **A\$15.02 Billion**
- Exports valued at **\$9.2B** or **19.2%** of state commodities exports
- Largest sector is **Meat exports** - **A\$5.8 Billion**

Queensland's thriving food and agribusiness industry

Queensland's primary industries



- By 2050 **world food demand** is expected to rise by 77% in monetary terms
- Queensland **produces 1/3 of Australia's** major agricultural crops
- Is the **largest manufacturing sector** in the state contributes more than \$13 billion each year to the Queensland economy

Queensland's Sugarcane Industry

- Australia is the **world's largest sugarcane producer** with its produce mainly used in raw sugar production.
- The Burdekin region in Queensland leads the world in sugarcane production, with an annual crop of 9 million tonnes
- The Burdekin region has a dry climate but is abundant in groundwater supply for irrigation. It allows the region to achieve sugarcane yield performance of approx. 120 tonnes / ha compared to 86 tonnes / ha of nationwide average

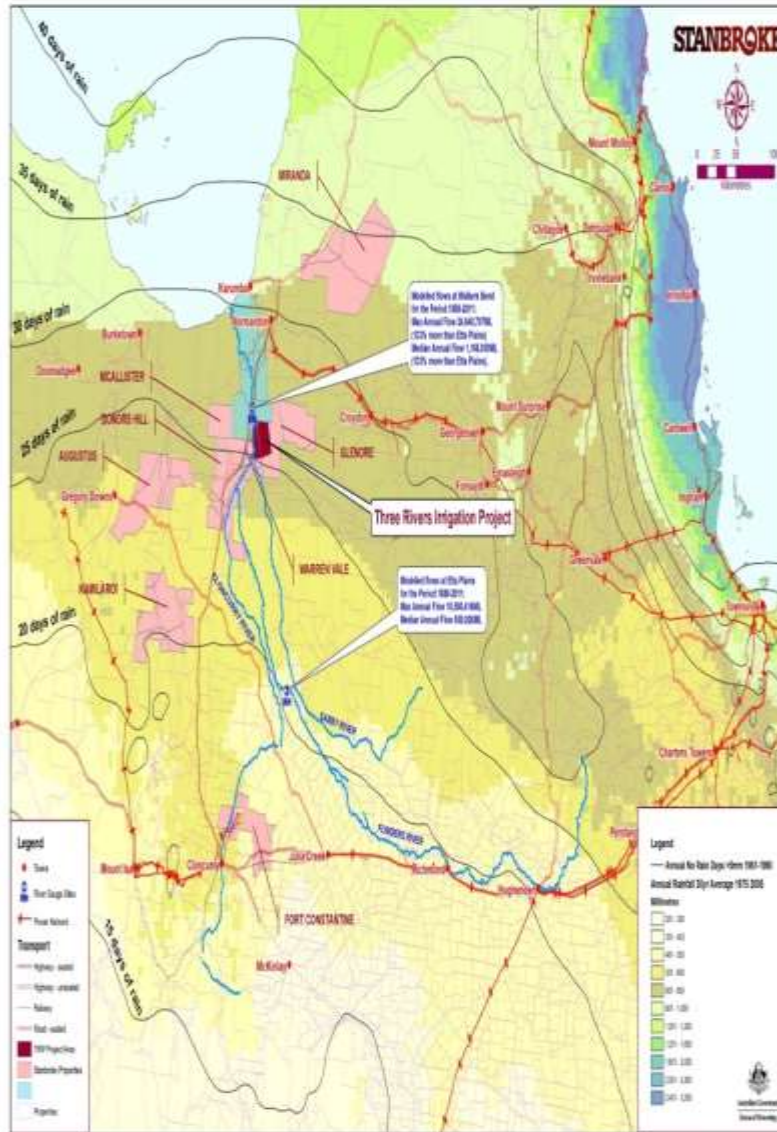


Queensland Beef Industry

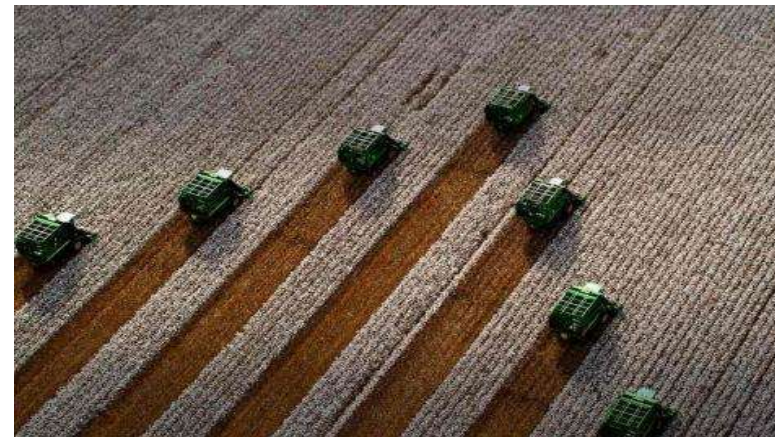
- Produces **over one million tonnes of beef** annually - around half of Australia's total cattle and calves
- Australia's **largest beef producer / exporter**
- Australia's **largest feedlot industry** with around 67% of the nations' total



Case study: Three Rivers Irrigation Proposal



- Currently a 'State Co-ordinated Project'
- Plan is to develop a **fully integrated cotton enterprise** (~15,000 Ha), inclusive of a gin
- One of the **world's largest** privately owned and vertically integrated **beef** companies pursuing irrigated cropping opportunities (**cotton**)
- Approx **30,000 Ha of alluvial soils** available
- Produce **cotton by-products** to support beef production



Leading food and agribusinesses in Queensland

- **Carlton United Breweries** (subsidiary of the Foster's Group) - global beverage company
Castlemaine Perkins (subsidiary of Lion) - iconic Brisbane Fourx ('XXXX') brewery
- **Coca-Cola Amatil** - Australia's most modern beverage production facility at Richlands, Brisbane
- **Dairy Farmers** - major milk producer and processor
- **Gourmet Garden** - specialises in processed herbs and spices for the retail and food service markets (acquired in 2016 by NYSE-listed leading US food company, McCormick & Company)
- **Nestle Australia** - has a production plant for coffee processing and Chalet Patisserie products
- **Nippon Meat Packers** - one of Japan's leading meat companies has 3 sites
- **Parmalat** (formerly Paul's) - major manufacturer of dairy products within Australia
- **Schweppes Australia** (subsidiary of Asahi Breweries Ltd) - global non-alcoholic beverage company has 2 manufacturing sites and a distribution centre
- **The Smith's Snackfood Company** (subsidiary of PepsiCo) - global company with world-first production technology facilities.



THANK YOU

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AUSTRALIA IS A BIG COUNTRY

