



UNLOCKING NORTH QUEENSLAND'S VAST POTENTIAL



INNOVATION
INFRASTRUCTURE
INVESTMENT



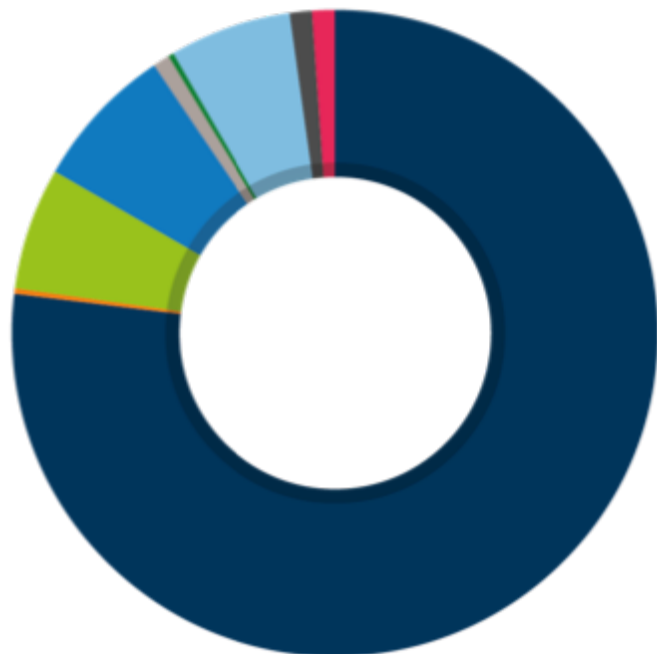
What does Queensland's economy mean for QTC's funding program

Grant Bush, Managing Director, Funding & Markets



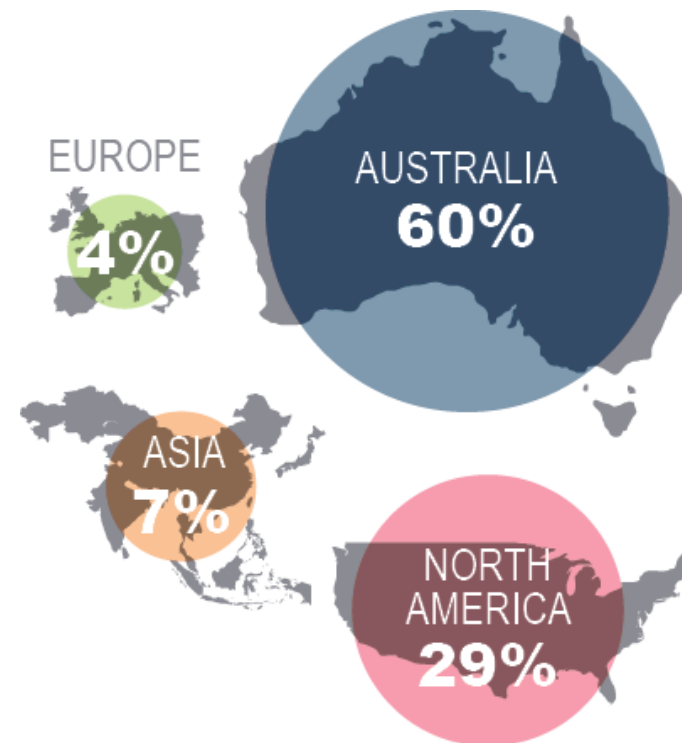
Completed \$5.9 billion term debt borrowing program

As at 30 June 2016, total debt outstanding \$89.3 billion



- AUD BENCHMARK BONDS 77%
- AUD AGG* GLOBAL BONDS 0.2%
- AUD AGG* DOMESTIC BONDS 6%
- FRN 7.5%
- AUD CAPITAL INDEXED BOND 1%
- OTHER 0.3%
- AUD TREASURY NOTES 6%
- EURO CP 1%
- EURO MTN 1%

2015-16 SYNDICATED TRANSACTIONS RECEIVED BROAD SUPPORT



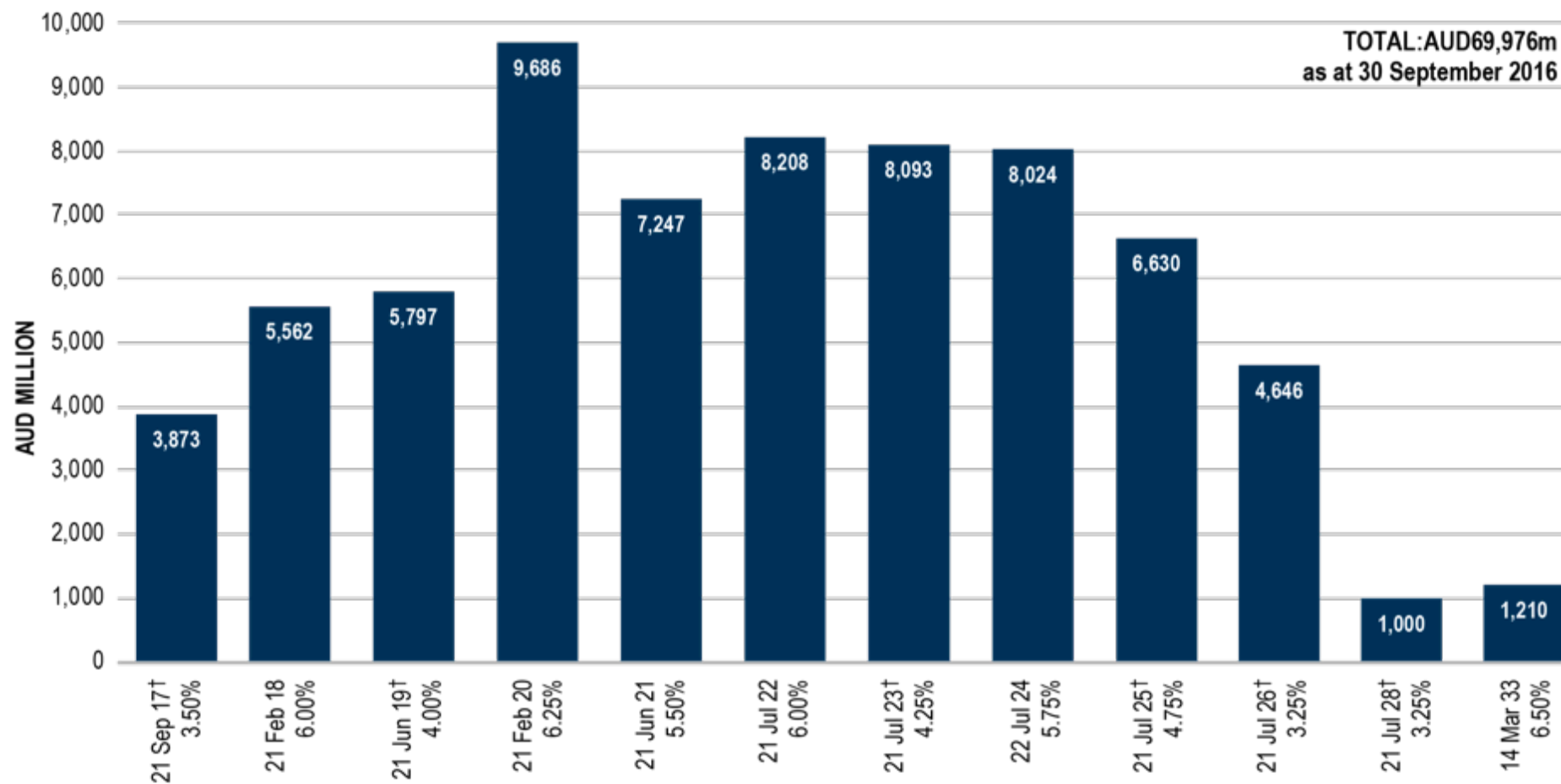
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AUD benchmark bonds

The cornerstone of QTC's funding facilities



† 144A capability

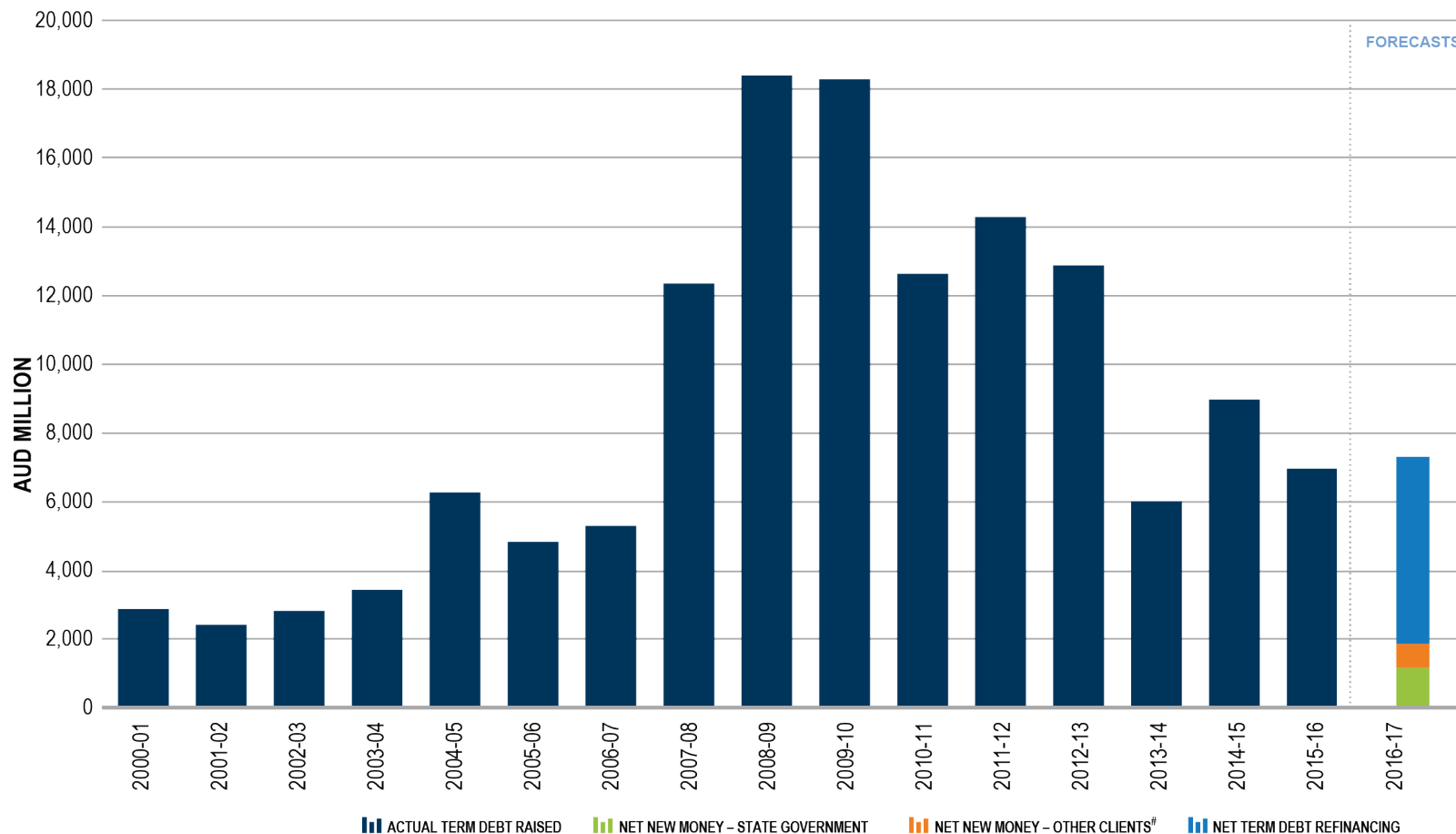
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QUEENSLAND
TREASURY
CORPORATION

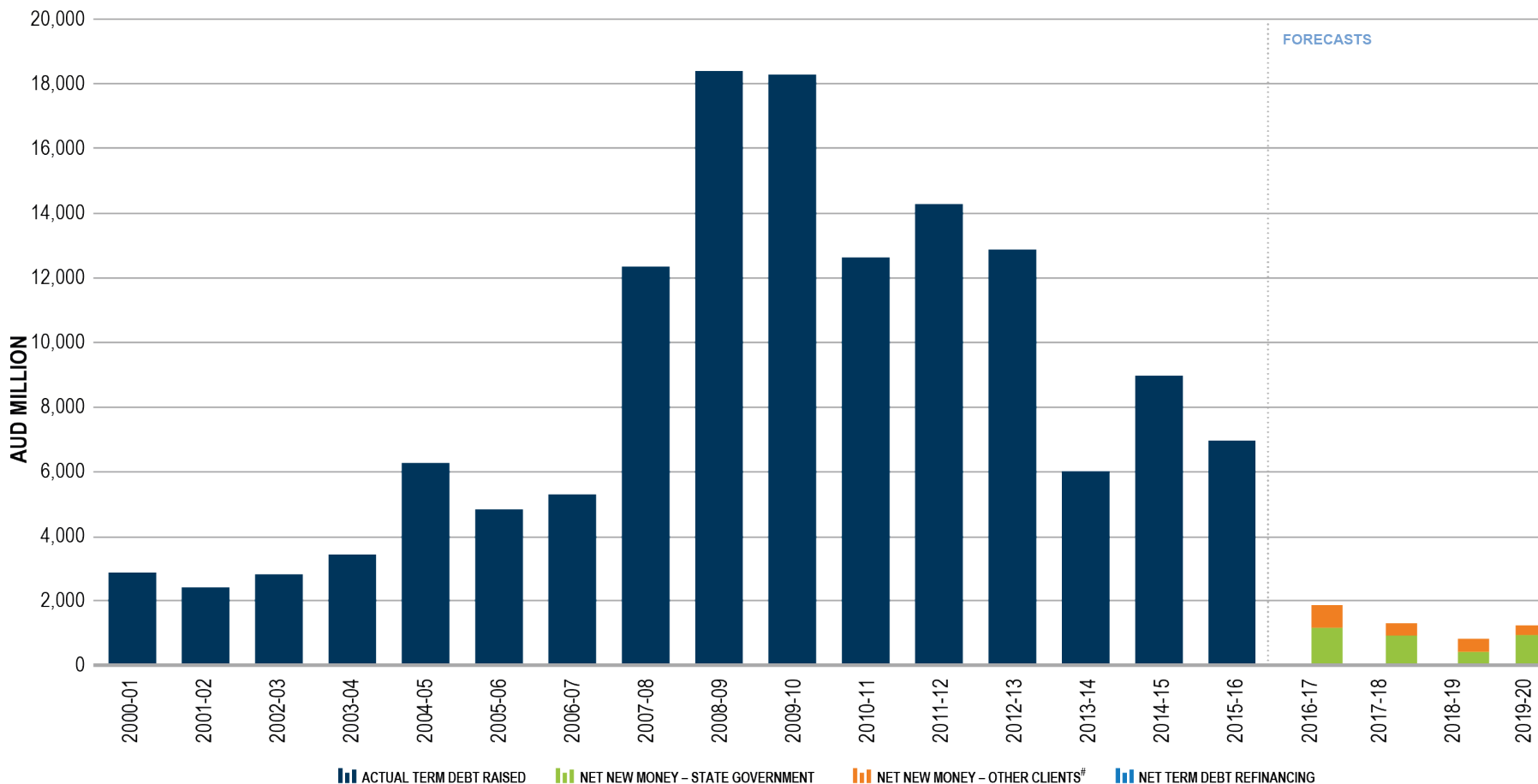
Actual annual term debt borrowing programs



** Other clients include: local governments, retail water entities, universities, grammar schools and water boards.



Annual term debt borrowing requirements

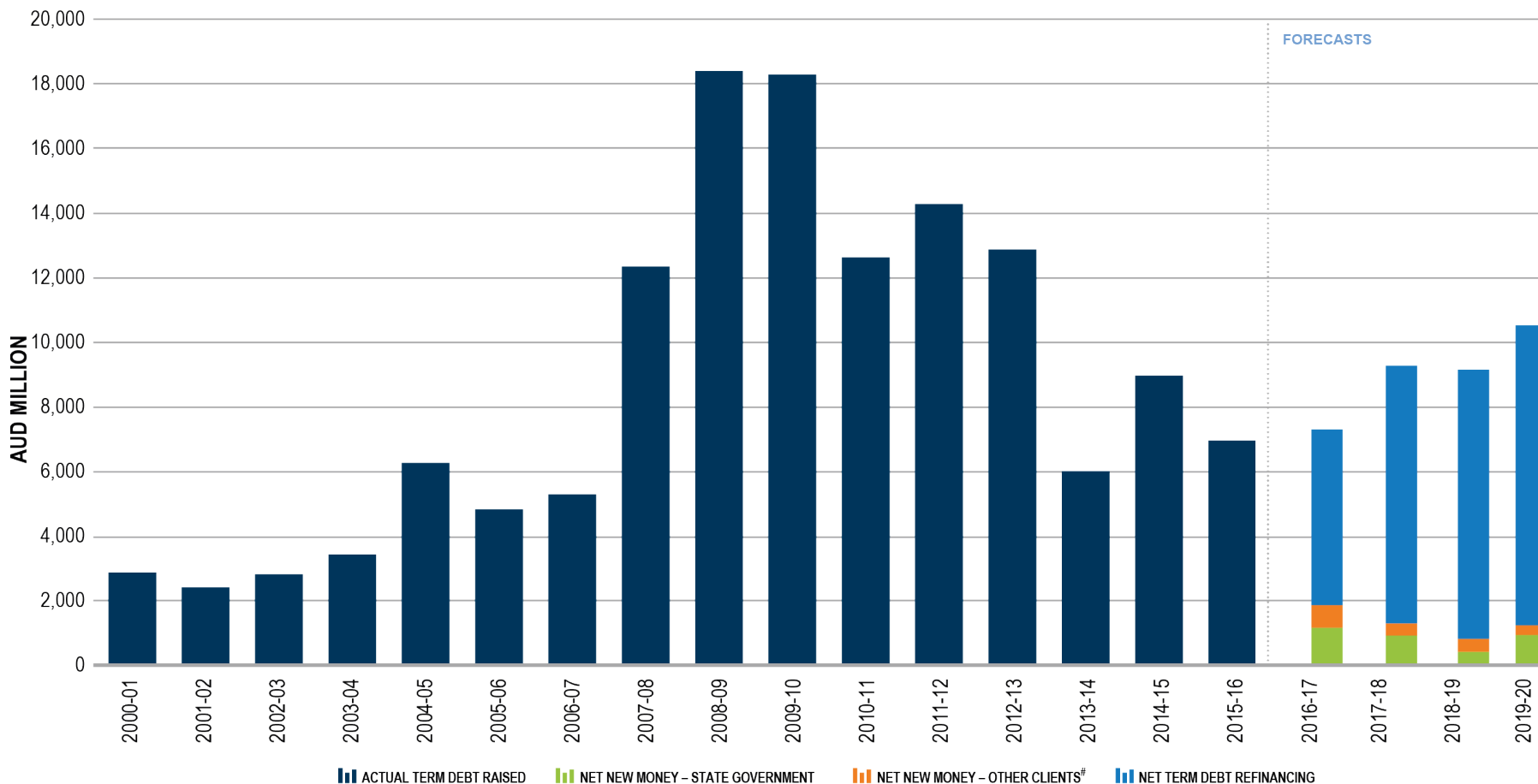


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Annual term debt borrowing requirements

Over the forward estimates, borrowing requirements primarily reflect term debt refinancings

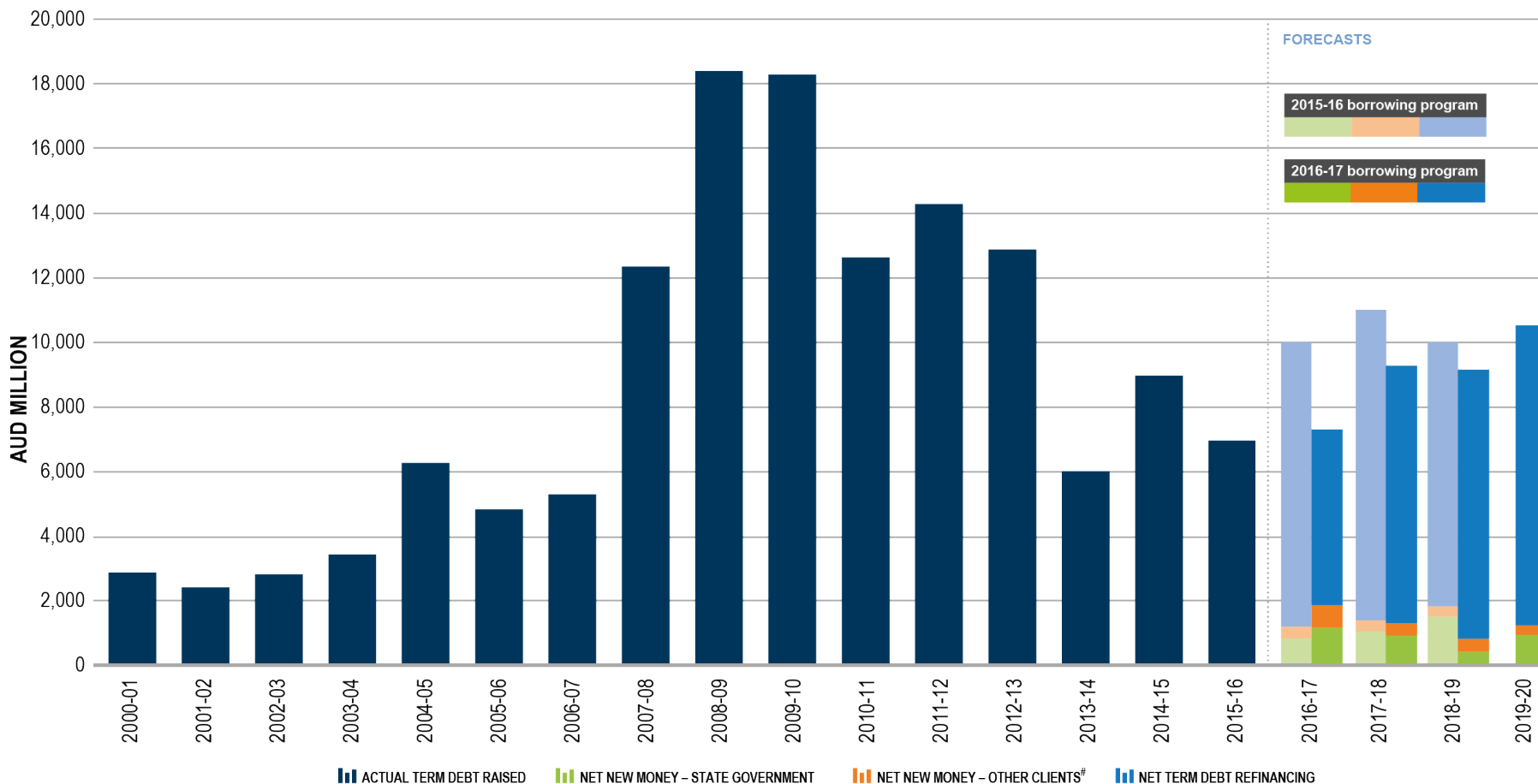


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Global distribution of debt supported by diverse funding facilities



LONG-TERM

- AUD bond
- Euro MTN
- US MTN

SHORT-TERM

- Domestic T-Note
- Euro and US CP

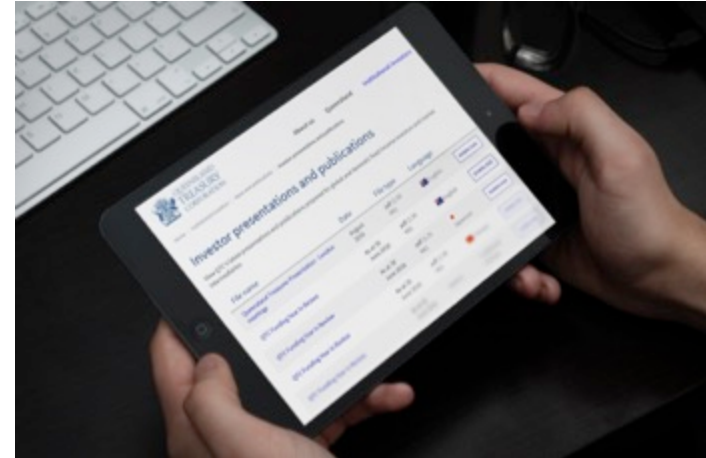
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